

**Imagine Software's Consulting Team** works hand-in-hand with clients to ensure they derive the best value from all of our products and services, sharing insights and strategies for using our data and systems to transform their business processes. Our Consultants partner with clients to streamline onboarding and implementation, build proprietary analytics and help respond to industry changes.

**As business models evolve, companies tap into Imagine's Consulting expertise to support cross-organizational needs and ensure that every strategic development is optimized for the highest returns.**

### Optimized Firm-Wide Operations & Strategies

Business leaders planning for the future work with our Consulting Team to explore strategic opportunities remedy operational inefficiencies and identify alpha-generating scenarios. Imagine provides best-practice recommendations, training, custom app development and the services where Imagine can laser-focus on client-specific situations –all while optimizing efficiencies across the firm:

- ▶ Evolve technology in tandem with business strategies
- ▶ Mitigate operational challenges & improve existing processes
- ▶ Develop hosted interfaces
- ▶ Create custom dashboards
- ▶ Plan for the software/expertise required for future growth
- ▶ Help firms seamlessly adopt effective solutions



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## Create Bespoke Solutions to Support Growth

The Imagine Consultants specialize in creating bespoke solutions to address the full range of our clients' organizational needs:

### System Integration

- Custom interfaces between the Imagine and client-hosted systems
- Data warehousing solutions to extract, report and store Imagine-calculated data
- Custom user interfaces using the Imagine Java/C# client API for data input and output
- Automated data upload and download for client-supplied static and market data

### Imagine Financial Platform (IFP) Support

- Design and code custom IFP applications to support specific tactical and strategic needs
- New IFP functionality and training
- Debugging and performance tuning of client-created code
- JavaScript training

## Risk & Portfolio Management

- Customized/advanced risk reporting
- Live intra-day and end of day stress testing
- Advanced VaR analysis
- Model comparison/validation
- Advanced option/Greeks calculation
- Advanced scenarios, volatility skew, credit shocks, etc.
- Cash balance reconciliation views and management solutions
- P&L attribution analysis

## Partner for Transformation

From onboarding through every facet of our clients' strategic development, Imagine is dedicated to ensuring that business visions become reality with our efficient technology, product implementation, application development, best-practices leadership and training and support at every level.

## Client Expansion



Imagine Software provides real-time portfolio, risk management and regulatory solutions for the world's leading banks, broker dealers, hedge funds, pension funds, funds of funds and asset managers. Founded in 1993, Imagine delivers institutional-grade functionality and broad cross-asset instrument support for businesses of all size and complexity. Financial professionals around the globe rely on Imagine to launch tailored products, enter new markets, adjust business strategies and scale for growth. Contact us for more information.

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